

**SUTLEJ TEXTILES & INDUSTRIES LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2012**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 532782		Name of Scrip : SUTLEJTEX		Class of Security : Equity		Quarter Ended : 31.03.2012		
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Warrants</b>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total paid up capital</b> of the Company, assuming full conversion of warrants and convertible securities							
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(V)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F							
(b)	Central/State Government(s)							
(c)	Bodies Corporate	13	6971235	6971235	63.83	63.83	3650000	52.36
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>13</b>	<b>6971235</b>	<b>6971235</b>	<b>63.83</b>	<b>63.83</b>	<b>3650000</b>	<b>52.36</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/Foreign Nationals							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>13</b>	<b>6971235</b>	<b>6971235</b>	<b>63.83</b>	<b>63.83</b>	<b>3650000</b>	<b>52.36</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Fund/UTI							
(b)	Financial Institutions/Banks	3	2687	2687	0.02	0.02		
(c)	Central/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Cap. Inv							
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>2687</b>	<b>2687</b>	<b>0.02</b>	<b>0.02</b>		
<b>(2)</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	246	1996701	1876897	18.28	18.28		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	4595	1320005	1113217	12.09	12.09		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	23	598908	598908	5.48	5.48		
(c)	Any Other(specify)							
	Overseas Corporate Bodies							
	Non Resident Individuals	133	32372	26634	0.30	0.30		
	Foreign National	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>4997</b>	<b>3947986</b>	<b>3615656</b>	<b>36.15</b>	<b>36.15</b>		
	Total Public shareholding (B)=(B)(1)+(B)(2)	5000	3950673	3618343	36.17	36.17		
	<b>TOTAL (A)+(B)</b>	<b>5013</b>	<b>10921908</b>	<b>10589578</b>	<b>100.00</b>	<b>100.00</b>	<b>3650000</b>	<b>33.42</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	0	0	0	0	0		
1	Promoter and Promoter Group							
2	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5013</b>	<b>10921908</b>	<b>10589578</b>	<b>100.00</b>	<b>100.00</b>	<b>3650000</b>	<b>33.42</b>

<b>(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		securities		(including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UTTAR PRADESH TRADING CO. LTD	2027798	18.57	1950000	96.16	17.85	0	0.00	0	0.00	18.57
2	HARGAON INVESTMENT & TRADING CO. LTD.	1140931	10.45	1100000	96.41	10.07	0	0.00	0	0.00	10.45
3	NEW INDIA RETAILING AND INVESTMENT LTD	1137536	10.42	0	0	0.00	0	0.00	0	0.00	10.42
4	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	991224	9.08	0	0	0.00	0	0.00	0	0.00	9.08
5	RONSON TRADERS LIMITED	648249	5.94	0	0	0.00	0	0.00	0	0.00	5.94
6	OSM INVESTMENT & TRADING CO. LTD.	425880	3.90	400000	93.92	3.66	0	0.00	0	0.00	3.90
7	CHAMPARAN MARKETING CO. LTD.	206540	1.89	200000	96.83	1.83	0	0.00	0	0.00	1.89
8	SCM INVESTMENT & TRADING CO. LTD.	121952	1.12	0	0	0.00	0	0.00	0	0.00	1.12
9	RTM INVESTMENT & TRADING CO. LTD.	121952	1.12	0	0	0.00	0	0.00	0	0.00	1.12
10	SIDH ENTERPRISES LTD.	79616	0.73	0	0	0.00	0	0.00	0	0.00	0.73
11	SIL INVESTMENT LTD	50000	0.46	0	0	0.00	0	0.00	0	0.00	0.46
12	SONALI COMMERCIAL LTD.	18957	0.17	0	0	0.00	0	0.00	0	0.00	0.17
13	UTTAM COMMERCIAL LTD.	600	0.01	0	0	0.00	0	0.00	0	0.00	0.01
<b>TOTAL</b>		<b>6971235</b>	<b>63.83</b>	<b>3650000</b>	<b>52.36</b>	<b>33.42</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>63.83</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

<b>(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and</b>								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE	752439	6.89	0	0.00	0	0.00	6.89
2	SHRADHANJALI INVESTMENT AND TRADING CO. LTD	334273	3.06	0	0.00	0	0.00	3.06
3	HTL INVESTMENT AND TRADING CO LTD	316720	2.90	0	0.00	0	0.00	2.90
4	NAVJEEWAN MEDICAL INSTITUTE	190461	1.74	0	0.00	0	0.00	1.74
5	VINODCHANDRA MANSUKHLAL PAREKH	119609	1.10	0	0.00	0	0.00	1.10
6	PILANI INVESTMENT & INDUSTRIES CORP. LTD	114309	1.05	0	0.00	0	0.00	1.05
<b>TOTAL</b>		<b>1827811</b>	<b>16.74</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>16.74</b>

<b>(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the</b>								
Sr. No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE	752439	6.89	0	0.00	0	0.00	6.89
<b>TOTAL</b>		<b>752439</b>	<b>6.89</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.89</b>

<b>(1) (d) Statement showing details of locked in shares</b>				
Sr. No	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated
NA				
<b>TOTAL</b>				

